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PERFORMING MULTIPLE CORRESPONDENCE ANALYSIS (MCA) USING SPAD¹ (VERSION 6.5)

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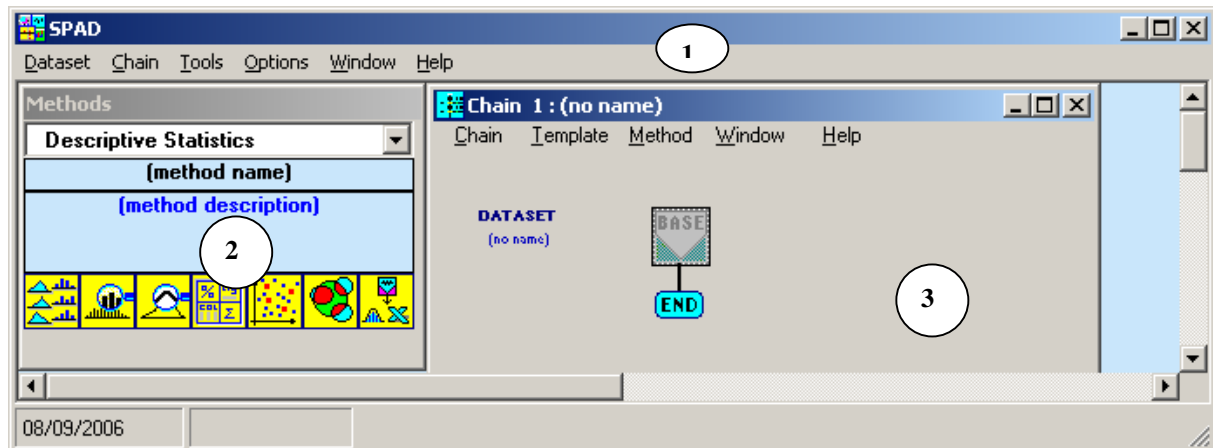
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1. GENERALITIES

1.1. Main Window

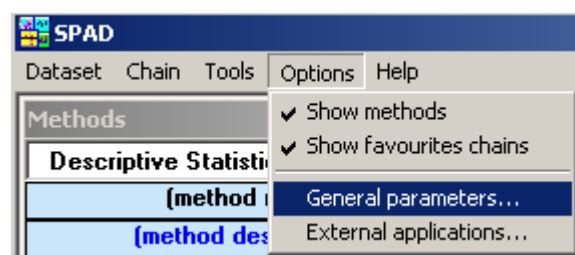
The **main window** of SPAD (which opens when you start the program) is composed of three main elements:

1. the *toolbar* with six menus (Dataset, Chain, Tools, Options, Window and Help),
2. the *Methods* window with 9 groups of methods (rolling menu): descriptive statistics, factorial analysis, etc.,
3. the *Chain* window which manages the linked sequence of methods applied to the chosen database that form a chain.⁵



1.2. Choice of options

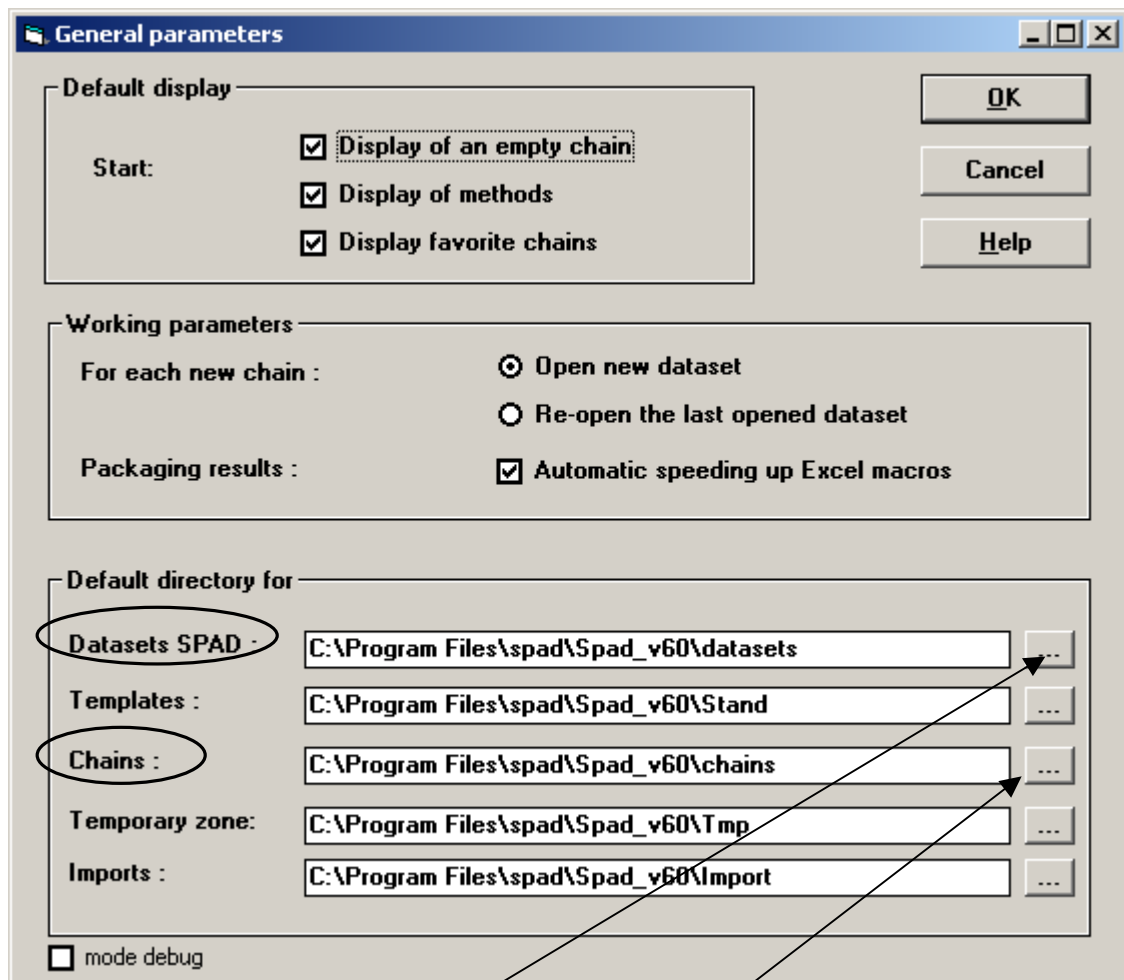
1. Create the directories databases and chains in your own working directory (for example in C:/.../My Documents/SPAD/).
2. Open the menu Options and choose General parameters.

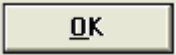


3. The window General parameters opens.

⁵ A SPAD chain is a graphical representation of the computations to be performed. At the top of a chain is the Base icon representing the database that SPAD uses for computation. The Base icon is followed by the Method icons that represent the requested computations. After the programming of methods and execution of the chains, the results will appear as icons on the right of the method icons.

Extension of a SPAD **database**: *.sba
Extension of a SPAD **chain**: *.fil

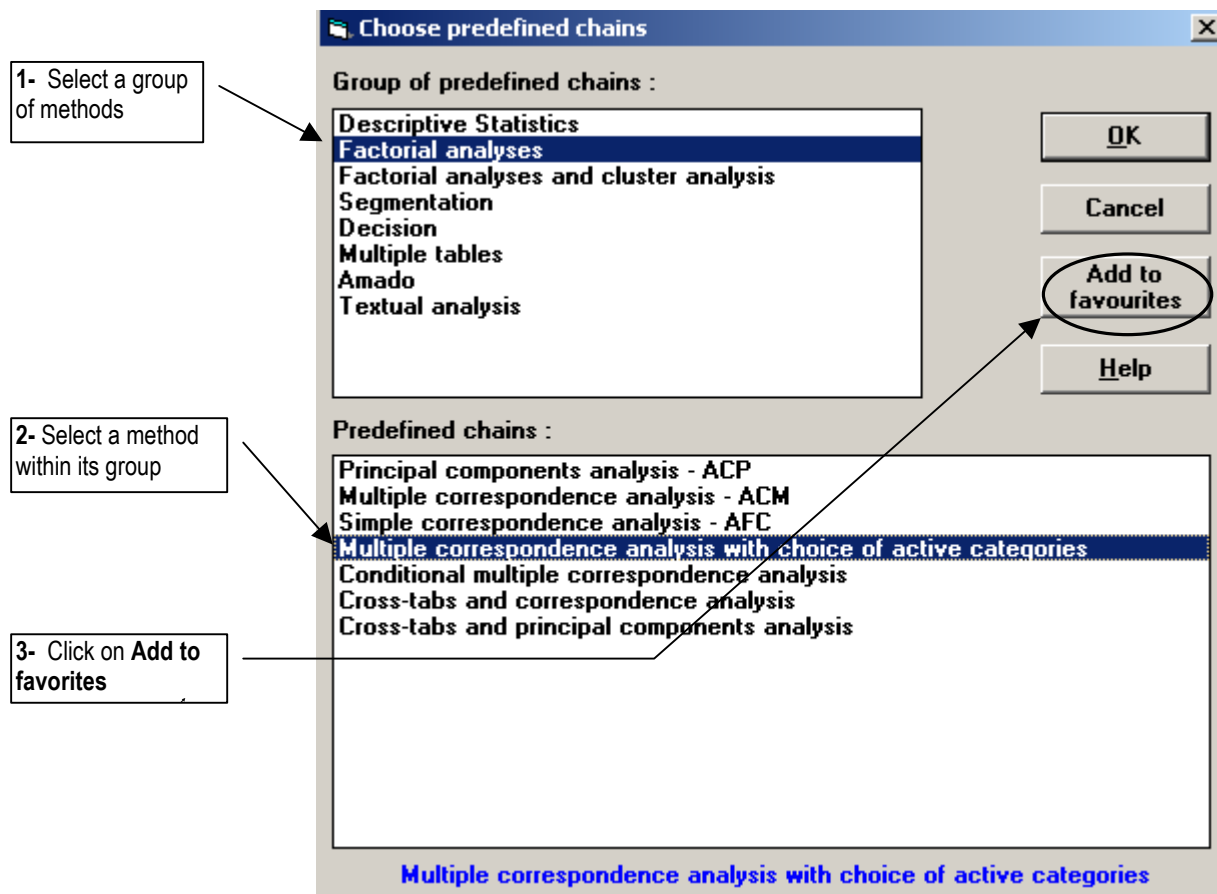


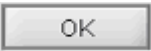
- a) Choose as default directory: Dataset SPAD and Chains those created in your working directory, see above 1.1.
- b) Click on 

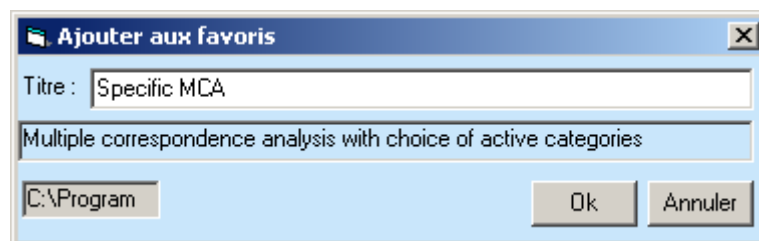
1.3. Adding chains to “favorite chains”

To add Specific MCA to favorite chains:

- open the Chain menu in the toolbar;
- choose Predefined chains and proceed as indicated hereafter.



4- Write the name “*Specific MCA*” (name of the new chain) and click on .



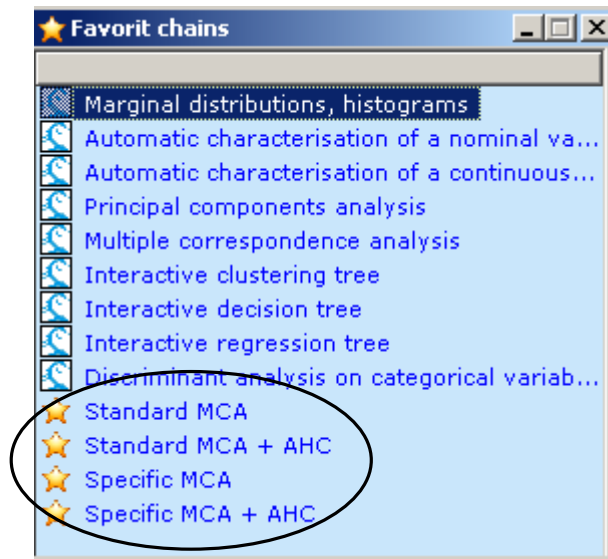
Do the same for:

“*Standard MCA*” (Factorial Analyses and Multiple Correspondence Analysis).

“*Standard MCA + AHC*” (Factorial Analyses and Cluster Analysis and Multiple Correspondence Analysis)

“*Specific MCA + AHC*” (Factorial Analyses and Cluster Analysis and Multiple Correspondence Analysis with Choice of Active Categories).

Hence the new window Favorite Chains:



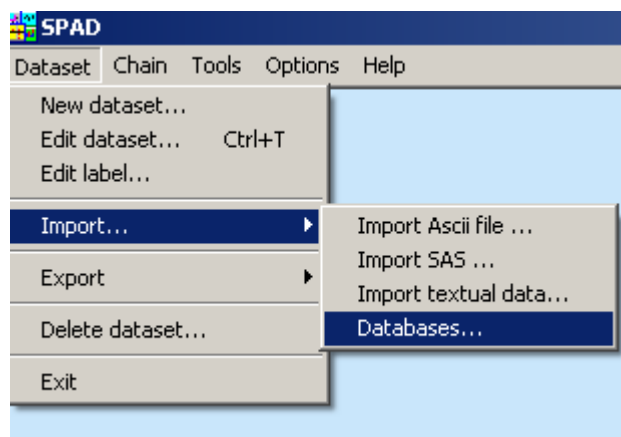
2. IMPORTING DATABASES with DataXchange

We will present the importation of an SPSS database (.sav).*


Before importation, create a directory; name the directory (for example “SPSSbases”), then put in this directory the SPSS data files (*.sav) that you want to import.

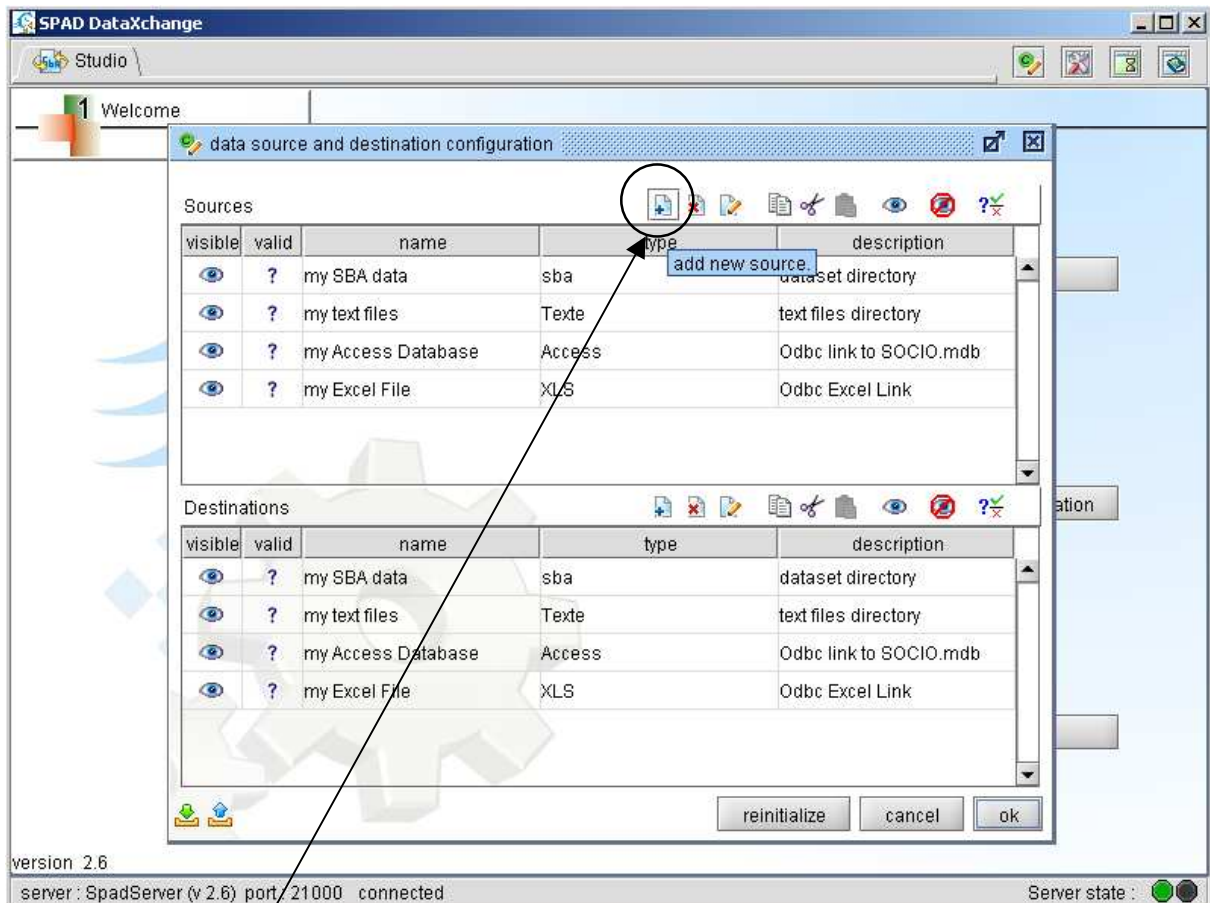
2.1. New types of databases


1. Click on Dataset/Import/Databases

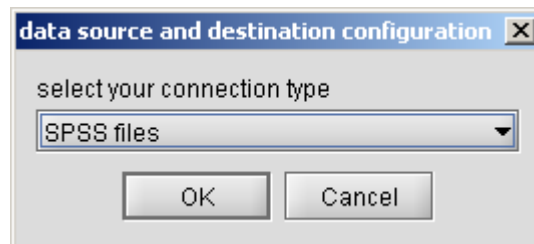


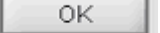

Then you enter the DataXchange module.

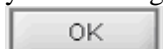
2. Choose Preferences, the second button  up to the right, click on Look&Feel and mark Display quick buttons for mouse popup menu and click on OK.
3. Click on the button data source and destination configuration at the center of the screen. The following window of configuration of data source and destination appears:



4. Use the button  (add new source) at the top of the window, and a new window will open, which will permit to specify what type of database to import
5. Choose SPSS files in the rolling menu:



6. Then, click on 
7. Write in the field name: "SPSS data"
8. and in the field description: "SPSS data"
9. and then search for the folder ("SPSSbases", see above) where the SPSS dataset you want to analyze is located
10. click on  and a new window will open (see window on the following page)
11. Double click, in the window labeled Destinations, on my SBA data to choose the directory in your working directory where you want to place the SPAD database and click on

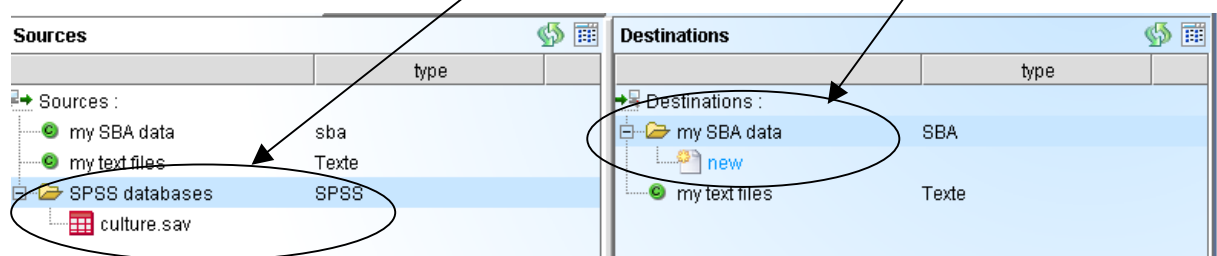


data source and destination configuration				
Sources				
visible	valid	name	type	description
	?	my SBA data	sba	dataset directory
	?	my text files	Texte	text files directory
	?	my Access Database	Access	Odbc link to SOCIO.mdb
	?	my Excel File	XLS	Odbc Excel Link
		SPSS databases	SPSS	SPSS databases
Destinations				
visible	valid	name	type	description
		my SBA data	SBA	dataset directory
	?	my text files	Texte	text files directory
	?	my Access Database	Access	Odbc link to SOCIO.mdb
	?	my Excel File	XLS	Odbc Excel Link


2.2. Importing a SPSS database

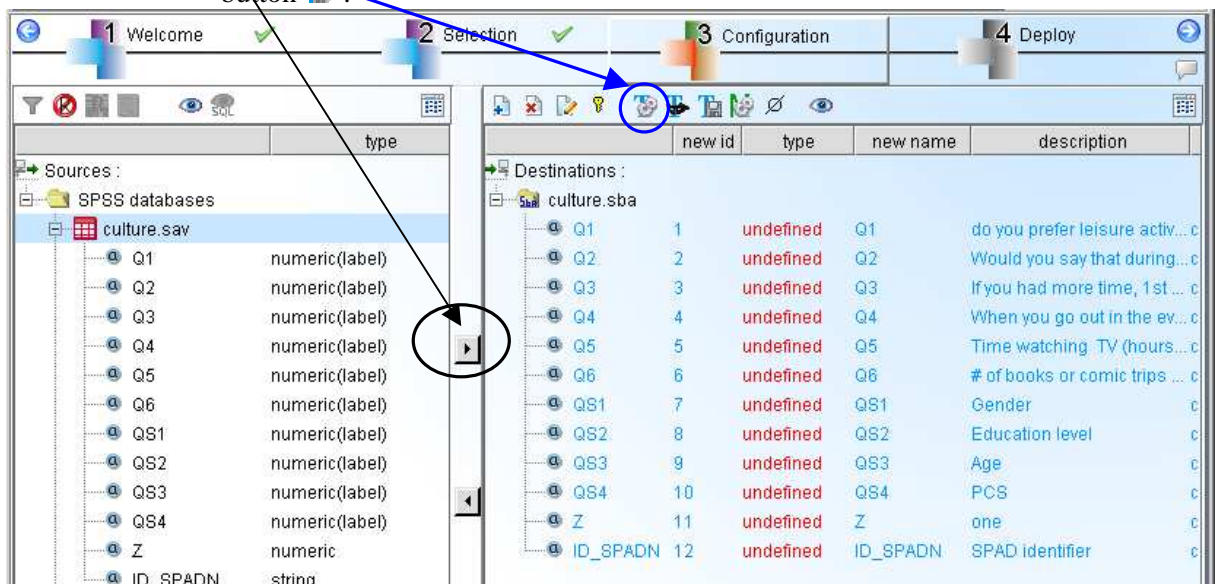
After defining the source in the previous step under the window source, open SPAD DataXchange again, click on Begin new import/export project. You then obtain the window below:

1. Window Sources: double-click on SPSS databases to select the database to import (culture.sav);
2. Window Destinations: double-click on my SBA data and thereafter on new to give a name (culture) to the SPAD database (with the extension *.SBA: thus culture.SBA).



3. Double click on the name of the SPSS database to import (culture.sav) to obtain a list of variables in the SPSS database.

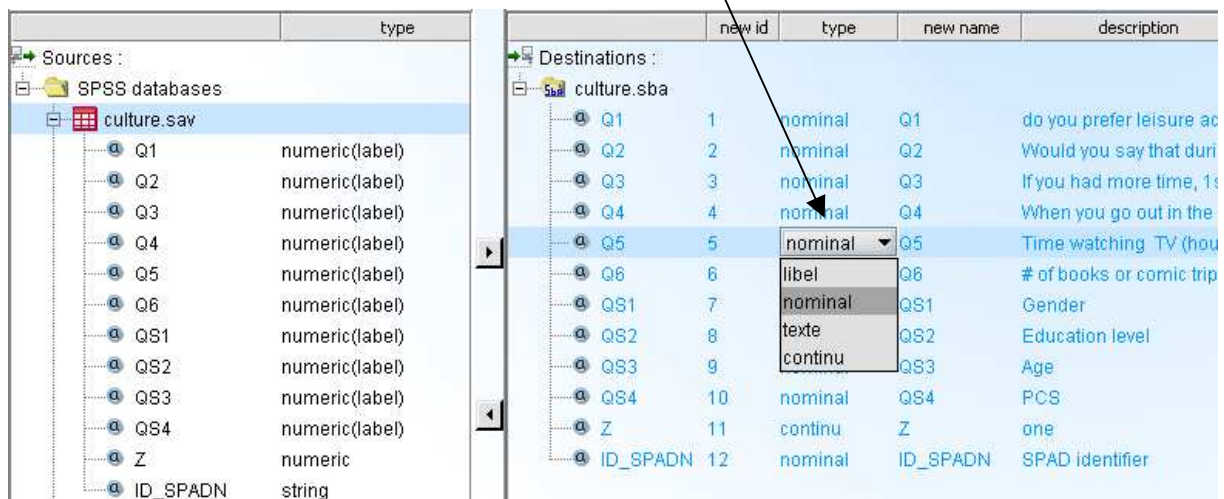
4. Select the variables to export to SPAD;
 - transfer the selected variables to the right window.
 - The type of the variables is **undefined**:
 - a) make an automatic typing, by selecting the variables and then click on the button .



Each variable is associated with one of the four following types⁶:

- libel (*identifying variable*)⁷
- nominal (*categorical variable*)
- text (*text variable*)
- continu (*numerical variable*)

- b) To change the type for a variable, double-click on the type for this variable and a new window appears that allows modifying the type of the variable (change the variable Z to nominal and id_spadn to libel).



5. For ordinal variables, verify that the order of the modalities is correct⁸.

⁶ The types of variables are in French: nominal=categorized; libel=label; continu=numerical.

⁷ There can only be one identifying variable.

⁸ In the last version of DataXchange (October 2006), modalities are listed according to the order of the SPSS file. In the preceding version, the import is made according to the alphabetical order of the labels of the modalities (categories).

- For example, for age, double-click on QS3, and the following window appears

4.1. Click on enter categories

4.2a. Click on ok.

4.2b. Click on no

4.3. Select search all categories (maximum) then click on ok.

4.4. to change the order, choose the mode manual

4.5. Then click on ok twice.

SPAD DataXchange

index 9

type nominal

name QS3

description Age

☒ variable is recoded

☐ missing values

enter categories

cancel ok

SPAD DataXchange

do you want to keep using the existing categories list ?

yes no cancel

SPAD DataXchange

☐ search categories on the 100 first lines

☒ search all categories (maximum) 100 distinct values

cancel ok

Modalities

order manual

index	short name	label	values
1	m0	<=25	[<=25]
2	m1	35-45	[35-45]
3	m2	55-65	[55-65]
4	m3	25-35	[25-35]
5	m4	45-55	[45-55]
6	m5	>65	[>65]

switch to "regroup mode"

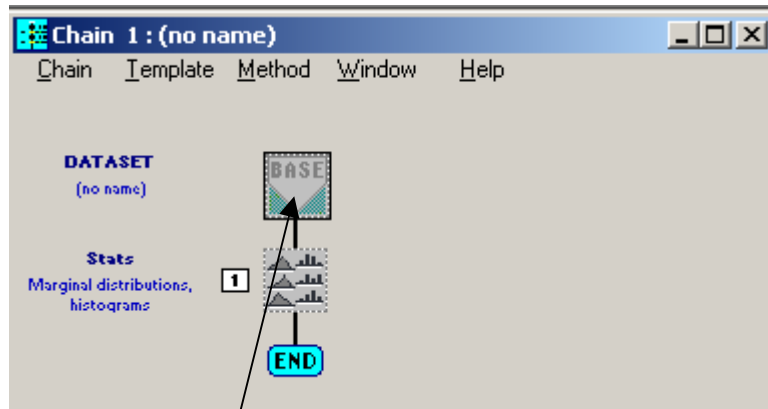
cancel ok

- Click on the button Deploy , you will return to the initial window.
- Click on the button Launch the import/export, then click on No, and the database culture.sba will be created in the folder Bases in your working directory.

2.3. Checking of the imported SPAD database (sba)

Check that the imported data corresponds to the initial SPSS database, for instance by comparing the frequencies of the two files.

Choose Marginal distributions, histograms in the window Favorite chains.
You obtain the following window Chain:

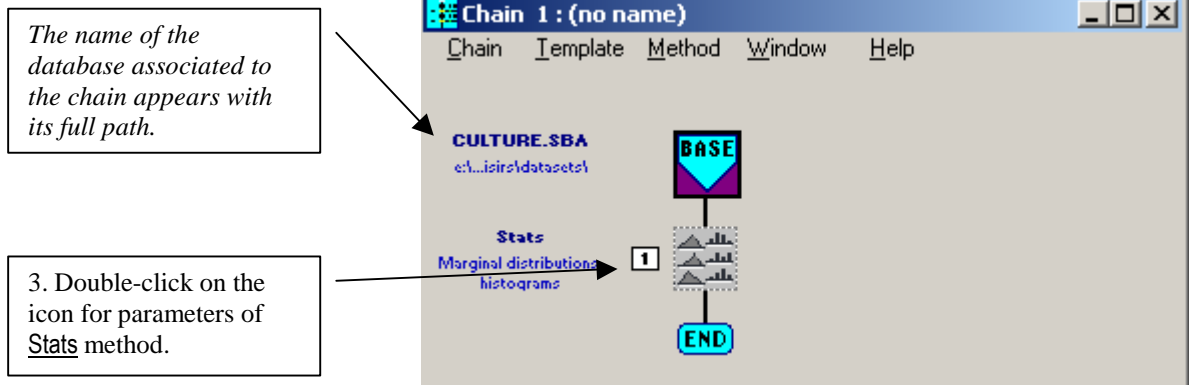


The icons are grey, which means that the methods are not parameterized (that is, the options are not specified)⁹.

To select the database culture.sba:



1. double-click on the icon BASE
2. in the list of databases, double-click on culture.sba

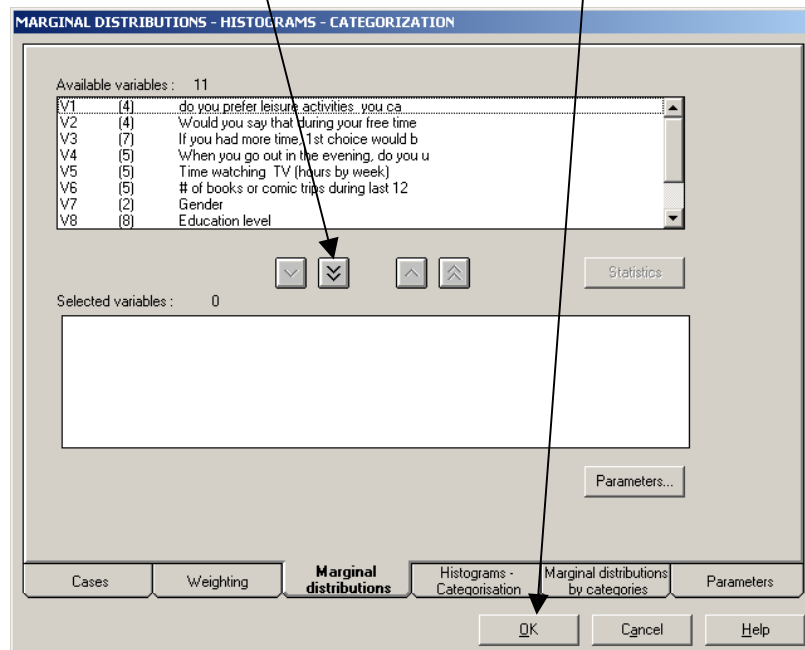
You obtain:



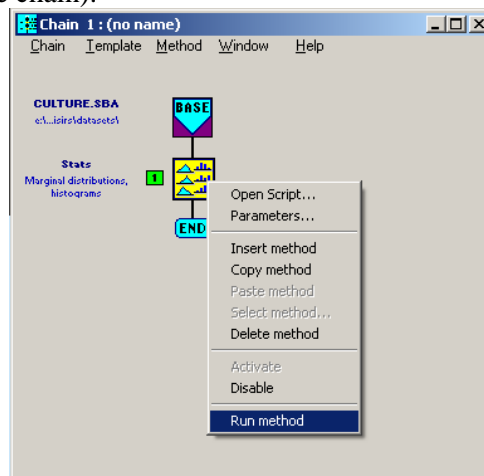
The parameter window is structured in different *sheets*, each sheet groups the different parameters of the method.

⁹ Colors of icons inform about their state:
grey: the method is not parametrized.
yellow: the method is parametrized.

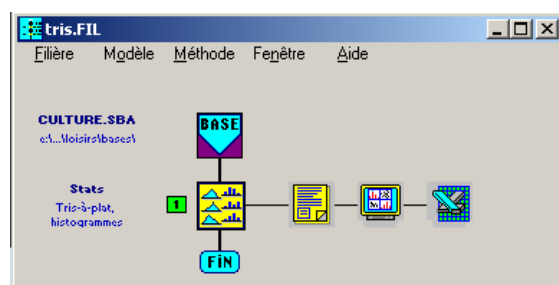
3. Click on the sheet Marginal distributions and in order to transfer all the variables to the button window click on , and then click on .




4. Click on the icon STATS with the right button of the mouse and on Execute the method (it is first required to save the chain).




5. Results.

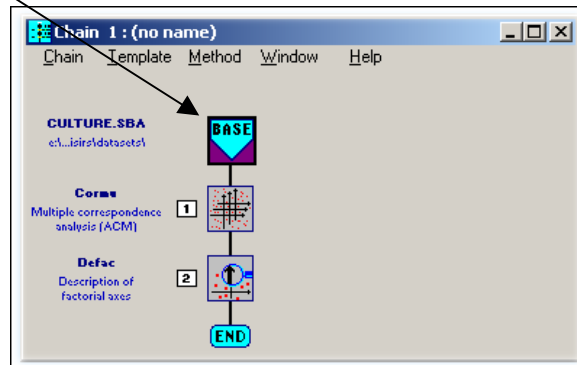


To obtain the frequency tables as a text file, click on , and as an Excel file, click on .

3. STANDARD MCA


3.1. Performing a Standard MCA


Choose the chain “Standard MCA” in the window Favorite chains, and choose the database by double-clicking on the icon  and choose culture.sba. You obtain the following window:

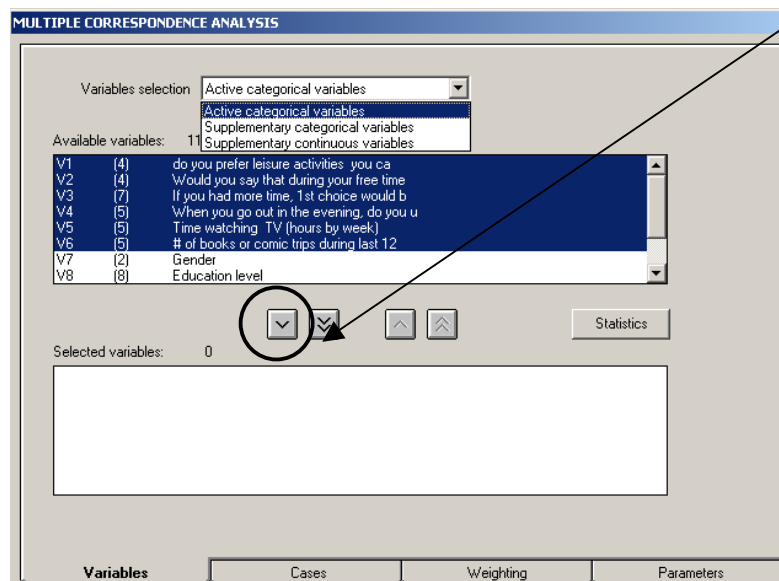


It is then necessary to set the parameters for the Cormu and Defac methods.

• *Setting parameters for Cormu*

Double-click on the icon . The window of parameters for the Standard MCA has 4 sheets: Variables, Cases, Weighting, Parameters.

1. Click on the sheet Variables, in order to select the active questions (variables) and the supplementary questions (variables).
 - 1.a. Select the active questions (rolling menu: Variable selection: Active categorical variables): and transfer the first six variables below by using the button with one arrow .
 - 1.b. Do the same for the supplementary questions (Supplementary categorical variables).



- Click on the sheet Cases to choose the active individuals (cases) and the supplementary individuals (cases). Choose All.

MULTIPLE CORRESPONDENCE ANALYSIS

Choose cases: ☒ All ☐ Logical filter ☐ List ☐ Interval

Sampling on chosen cases: ☒ No ☐ Yes

- Click on the sheet Weighting.

MULTIPLE CORRESPONDENCE ANALYSIS

☒ Uniform ☐ Weighting variable: V11 (CONT) one

- Click on the sheet Parameters.

MULTIPLE CORRESPONDENCE ANALYSIS

Working parameters:

- Retained coordinates: ☒ The first 10 ☐ All
- Random assignment of active categories inferior to (in %): 0.000

Printout parameters:

- Multiple correspondence table (Burt): No
- Printed coordinates: ☒ The first 3 ☐ All
- Results for the cases: ☒ No ☐ Active ☐ All
- File for Excel application: ☒ Yes ☐ No

Buttons: Preferences, Default, Save..., OK, Cancel, Help

In GDA methodology, use specific MCA putting rare modalities as passive ones.

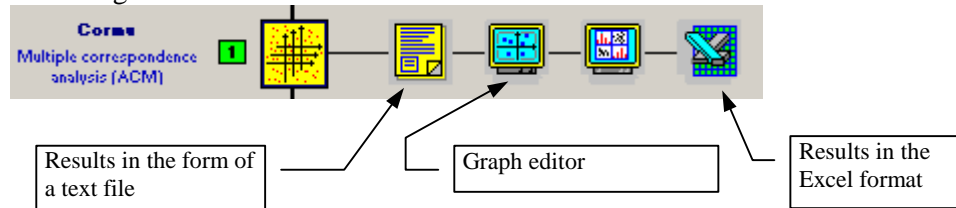
By default, the coordinates of the individuals are not included in the output.

- **Running MCA**

Click on the right button of the mouse on the icon  and choose the Run method.

3.2. Results of MCA

You obtain the following icons:



Verify the frequencies and the choice of active and supplementary questions and active individuals in the text file.

SELECTION OF CASES AND VARIABLES	
ACTIVE CATEGORICAL VARIABLES	
6 VARIABLES	30 ASSOCIATED CATEGORIES

1 . do you prefer leisure activities you ca	(4 CATEGORIES)
2 . Would you say that during your free time	(4 CATEGORIES)
3 . If you had more time, 1st choice would b	(7 CATEGORIES)
4 . When you go out in the evening, do you u	(5 CATEGORIES)
5 . Time watching TV (hours by week)	(5 CATEGORIES)
6 . # of books or comic trips during last 12	(5 CATEGORIES)

SUPPLEMENTARY CATEGORICAL VARIABLES	
4 VARIABLES	27 ASSOCIATED CATEGORIES

7 . Gender	(2 CATEGORIES)
8 . Education level	(8 CATEGORIES)
9 . Age	(6 CATEGORIES)
10 . PCS	(11 CATEGORIES)

CASES	

WEIGHT OF CASES : Weight of objects, uniform equal to 1. UNIF	
KEPT NITOT =	2720 PITOT = 2720.000
ACTIVE NIACT =	2720 PIACT = 2720.000
SUPPLEMENTARY NISUP =	0 PISUP = 0.000

MULTIPLE CORRESPONDENCE ANALYSIS	
ELIMINATION OF ACTIVE CATEGORIES WITH SMALL WEIGHTS	
THRESHOLD (FCMIN) :	0.00 % WEIGHT: 0.00
BEFORE CLEANING :	6 ACTIVE QUESTIONS 30 ASSOCIATE CATEGORIES
AFTER CLEANING :	6 ACTIVE QUESTIONS 30 ASSOCIATE CATEGORIES
TOTAL WEIGHT OF ACTIVE CASES :	2720.00
MARGINAL DISTRIBUTIONS OF ACTIVE QUESTIONS	

CATEGORIES	BEFORE CLEANING | AFTER CLEANING
LABEL	COUNT WEIGHT | COUNT WEIGHT HISTOGRAM OF RELATIVE WEIGHTS,

1 . do you prefer leisure activities you ca	
m001 - leisure:friends	1060 1060.00 | 1060 1060.00 *****
m002 - leisure:family	719 719.00 | 719 719.00 *****
m003 - leisure:alone	434 434.00 | 434 434.00 *****
m004 - leisure:partner	507 507.00 | 507 507.00 *****

2 . Would you say that during your free time	
m001 - lack time	1121 1121.00 | 1121 1121.00 *****
m002 - always act to do	1157 1157.00 | 1157 1157.00 *****
m003 - Strives nothing to do	241 241.00 | 241 241.00 *****
m004 - often do nothing	201 201.00 | 201 201.00 *****

3 . If you had more time, 1st choice would b	
m001 - home DIY	422 422.00 | 422 422.00 *****
m002 - artistic activities	394 394.00 | 394 394.00 *****
m003 - to rest	304 304.00 | 304 304.00 *****
m004 - develop knowledge	449 449.00 | 449 449.00 *****
m005 - physical activities	573 573.00 | 573 573.00 *****
m006 - take care of family	316 316.00 | 316 316.00 *****
m007 - to take courses	262 262.00 | 262 262.00 *****

4 . When you go out in the evening, do you u	
m001 - GoingOut:friends	592 592.00 | 592 592.00 *****
m002 - GoingOut:alone	292 292.00 | 292 292.00 *****
m003 - GoingOut:partner	911 911.00 | 911 911.00 *****
m004 - don't go out	469 469.00 | 469 469.00 *****
m005 - GoingOut:family	546 546.00 | 546 546.00 *****

5 . Time watching TV (hours by week)	
m1 - TVviewer	257 257.00 | 257 257.00 *****
m4 - TV<1h	435 435.00 | 435 435.00 *****
m3 - TV[1h;1h[	794 794.00 | 794 794.00 *****
m0 - TV[1h;1h[	795 795.00 | 795 795.00 *****
m2 - TV>3h	529 529.00 | 529 529.00 *****

6 . # of books or comic trips during last 12	
m1 - no book	603 603.00 | 603 603.00 *****
m4 - 1-4 books	482 482.00 | 482 482.00 *****
m2 - 5-12 books	641 641.00 | 641 641.00 *****
m0 - 13 -39 books	563 563.00 | 563 563.00 *****
m3 - 40 books or more	431 431.00 | 431 431.00 *****

The results in the Excel document are the following:

Cormu-1: marginal distributions of active variables

Cormu-4: control panel of eigenvalues

Cormu-5: loadings [coordinates] of active categories [modalities]

Cormu-6: contributions of active categories [modalities]

Cormu-7: squared cosines of active categories [modalities]

Cormu-8: loadings [coordinates] of active and supplementary categories [modalities]

Cormu-9: test-values of active and supplementary categories [modalities]

To interpret axes, we will essentially use the Cormu-4 and Cormu-6 sheets and then construct graphs of modalities for the interpretation of the axes.

3.3. Eigenvalues and modified rates

We use Cormu-4 complemented with modified rates.

To calculate the modified rates, make the following calculations:

- 1) Modified values (column E) for the eigenvalues inferior to the average eigenvalue (that is $1/Q$, where Q is the number of active variables, in this case: $1/6 = 0.1666$),
- 2) Modified rates (modified values divided by the sum of all modified values specified in column E).
- 3) Cumulated modified rates.

	A	B	C	D	E	F	G
1	Control panel of Eigenvalues						F4=E4/\$E\$28
2	Trace of matrix: 4.00000			E4=(B4-1/6)^2			
3	Number	Eigenvalue	Percentage	Cumulated Percentage	Modified values	Modified rates	Cumulated modified rates
4	1	0.2925	7.31	7.31	0.01583982	0.5691748	0.5691748
5	2	0.2415	6.04	13.35	0.00559928	0.20119985	0.77037465
6	3	0.2248	5.62	18.97	0.0033839	0.12159439	0.89196904
7	4	0.2073	5.18	24.15	0.00164749	0.05919968	0.95116872
8	5	0.1950	4.87	29.03	0.00080164	0.02880564	0.97997436
9	6	0.1832	4.58	33.61	0.00027438	0.00985924	0.9898336
10	7	0.1790	4.47	38.08	0.00015088	0.00542161	0.99525521
11	8	0.1758	4.40	42.48	8.4187E-05	0.0030251	0.9982803
12	9	0.1733	4.33	46.81	4.3367E-05	0.0015583	0.9998386
13	10	0.1688	4.22	51.03	4.4916E-06	0.0001614	1
14	11	0.1655	4.14	55.17			
15	12	0.1605	4.01	59.18			
16	13	0.1593	3.98	63.16			
17	14	0.1562	3.90	67.06			
18	15	0.1525	3.81	70.88			
19	16	0.1506	3.77	74.64			
20	17	0.1445	3.61	78.25			
21	18	0.1427	3.57	81.82			
22	19	0.1363	3.41	85.23			
23	20	0.1309	3.27	88.50			
24	21	0.1249	3.12	91.62			
25	22	0.1203	3.01	94.63			
26	23	0.1168	2.92	97.55			
27	24	0.0979	2.45	100.00			
28					0.02782944		
29							

G4=SUM(\$F\$4:F4)

Sum of modified values of eigenvalues inferior to $1/Q=1/6=0.1666$
E28=SUM(E24:E27)
 (cell \$E\$28)

3.4. Interpreting axes using contributions

The interpretation of the axes is based upon the contributions of the categories [modalities] (given in sheet cormu-6). For each axis, one marks the categories [modalities] whose contributions are above average contribution, that is, $100/30=3.3\%$ (here one has 30 active categories).

See the following table, in which the most contributing modalities are highlighted.

Contributions of active categories

CORMU_6

Label	Relative Weight (%)	Squared distance to origin	Axis 1	Axis 2	Axis 3
-------	---------------------	----------------------------	--------	--------	--------

do you prefer leisure activities you ca

Leisure:friends	6.495	1.56604	7.33	8.53	6.11
Leisure:family	4.406	2.78303	3.73	12.89	4.53
Leisure:alone	2.659	5.26728	2.66	4.58	9.27
Leisure:partner	3.107	4.36489	0.01	3.71	10.83
TOTAL	16.667		13.73	29.71	30.74

Would you say that during your free time

lack time	6.869	1.42640	3.61	4.47	0.12
always sth to do	7.09	1.35091	1.35	0.24	0.58
Stimes nothing to do	1.477	10.28630	0.03	3.06	1.96
often do nothing	1.232	12.53230	3.52	3.60	1.21
TOTAL	16.667		8.50	11.37	3.88

If you had more time, 1st choice would b

home DIY (do it yourself)	2.586	5.44550	4.51	0.01	0.85
artistic activities	2.414	5.90355	3.98	0.00	2.87
to rest	1.863	7.94737	4.53	4.24	0.06
develop knowledge	2.751	5.05791	0.33	0.33	7.39
physical activities	3.511	3.74695	4.60	0.00	4.43
take care of family	1.936	7.60759	2.16	9.29	1.50
to take courses	1.605	9.38168	0.05	0.16	4.32
TOTAL	16.667		20.17	14.03	21.41

When you go out in the evening, do you u

GoingOut:friends	3.627	3.59459	9.45	12.93	7.45
GoingOut:alone	1.238	12.46530	0.02	0.94	1.04
GoingOut:partner	5.582	1.98573	1.11	4.09	9.91
don't go out	2.874	4.79957	15.42	3.47	2.13
GoingOut:family	3.346	3.98169	1.00	11.89	10.24
TOTAL	16.667		27.00	33.32	30.78

Time watching TV (hours by week)

TV:never	4.320	2.85816	0.03	0.91	0.04
TV:<10h	4.865	2.42569	1.10	1.17	0.23
TV:[10;19h[	3.241	4.14178	8.18	3.45	1.12
TV:[19;30h[	2.665	5.25287	3.59	0.15	0.89
TV:>=30h	1.575	9.58366	0.01	1.75	2.14
TOTAL	16.667		12.91	7.43	4.43

of books or comic strips during last 12

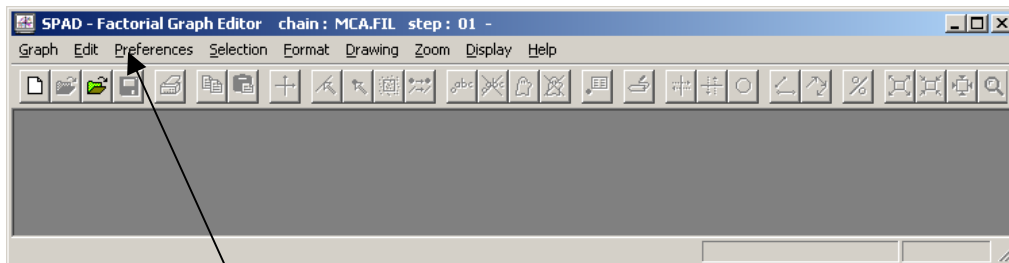
no book	3.928	3.24337	0.53	0.54	0.03
1-4 books	2.953	4.64315	0.67	1.29	1.32
5-12 books	3.695	3.51078	10.02	1.37	2.08
13 -39 books	2.641	5.31090	1.21	0.89	5.21
40 books or more	3.450	3.83126	5.25	0.04	0.14
TOTAL	16.667		17.69	4.13	8.78

3.5. Graph for Interpretating Axes

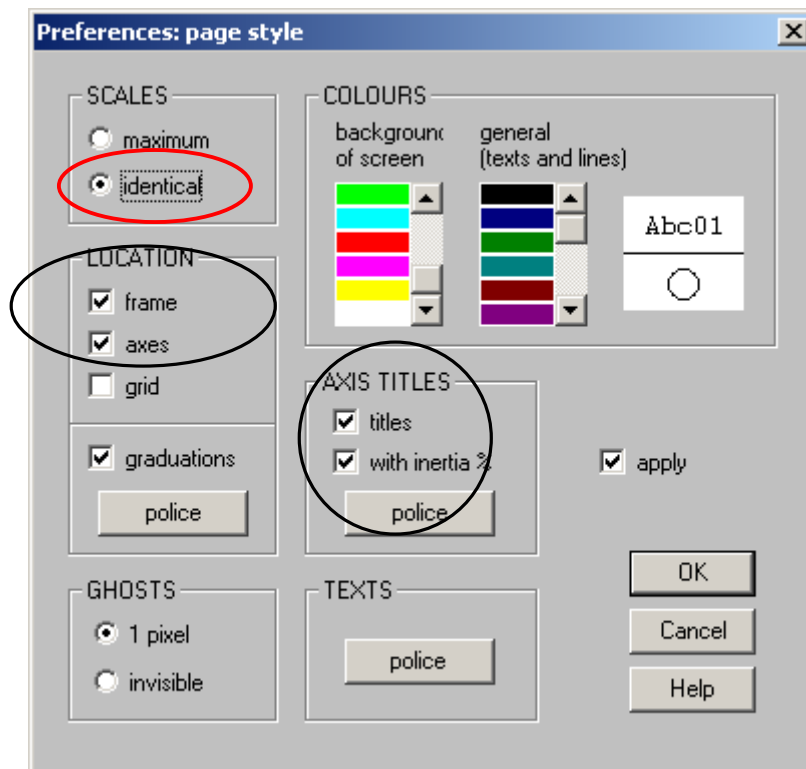
- *Choosing the preferences for graphs*



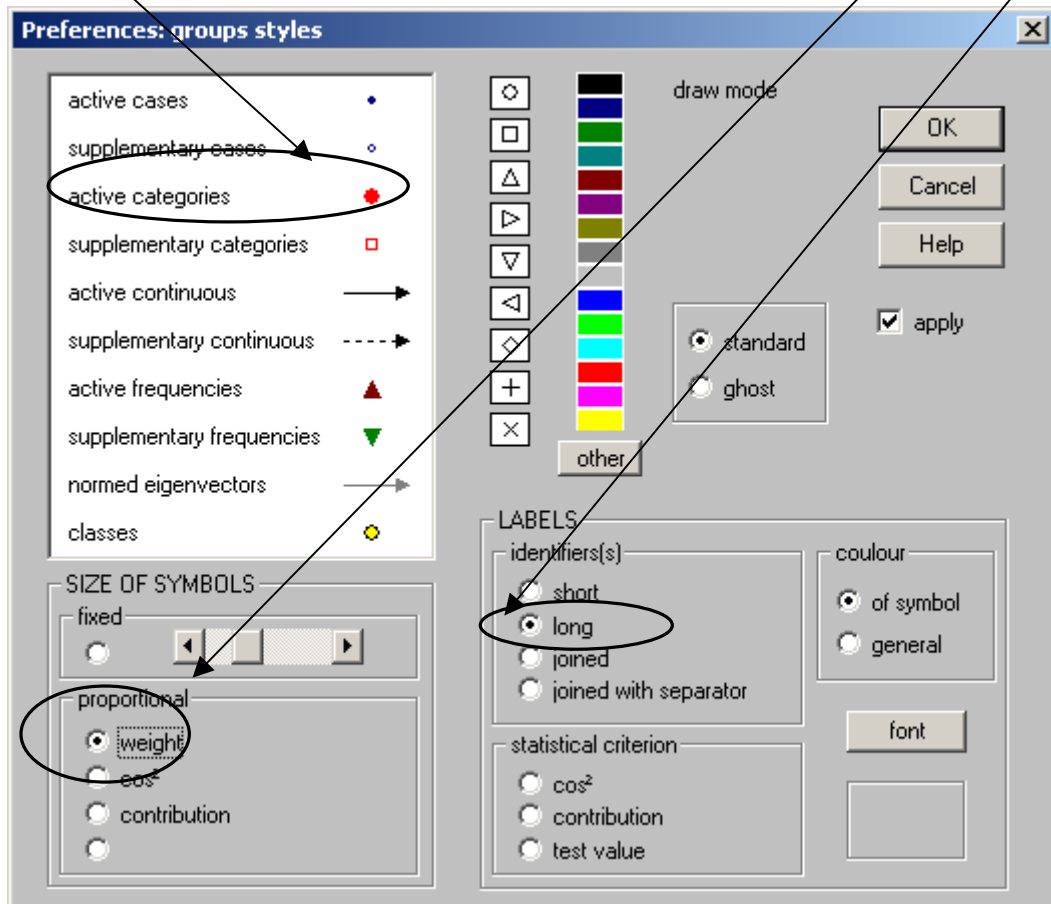
To enter the graph editor, double-click on the icon



Define the Preferences/ Styl for the page

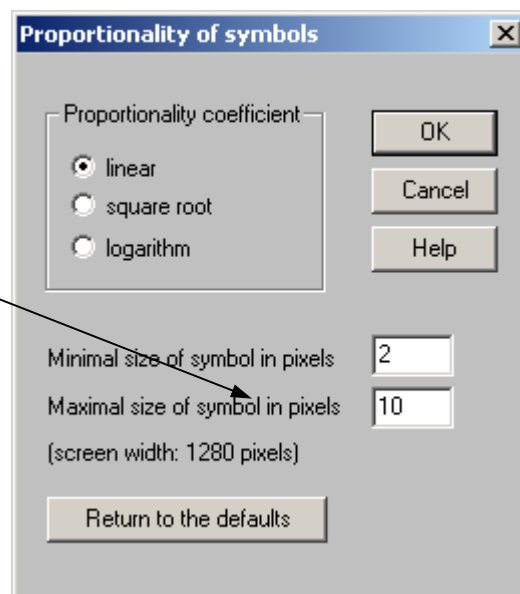


Define the *Preferences for the active categories (style for the groups)*, define one color and a symbol for the active category (for example a red filled circle), a size that is proportional to the weight and long labels as indicated below.



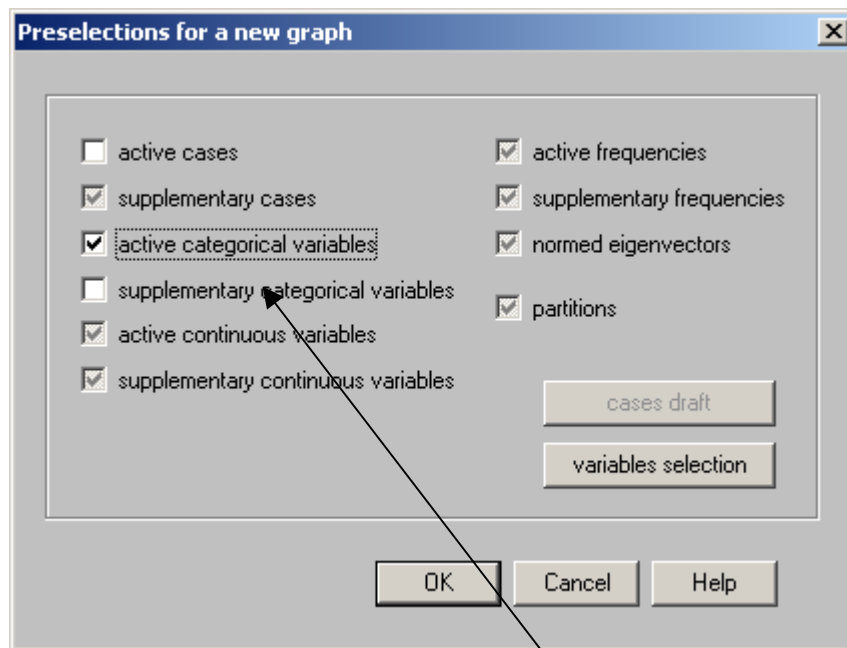
Choose the maximum size for the symbols: Drawing/Adjust the proportionality


Maximal size of the symbols in 10 pixels

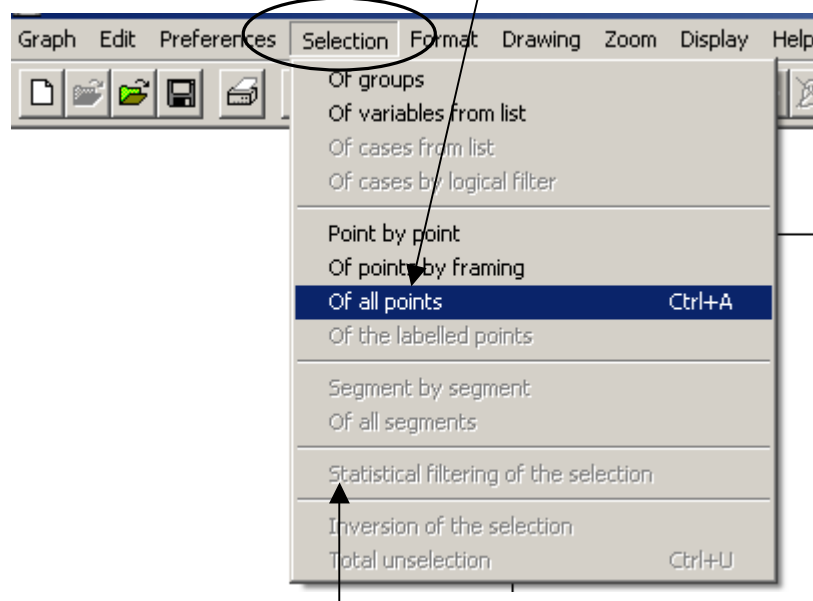


- ***Construction of graph for interpreting an axis***

1. Select Graph/New, which gives you the following window:

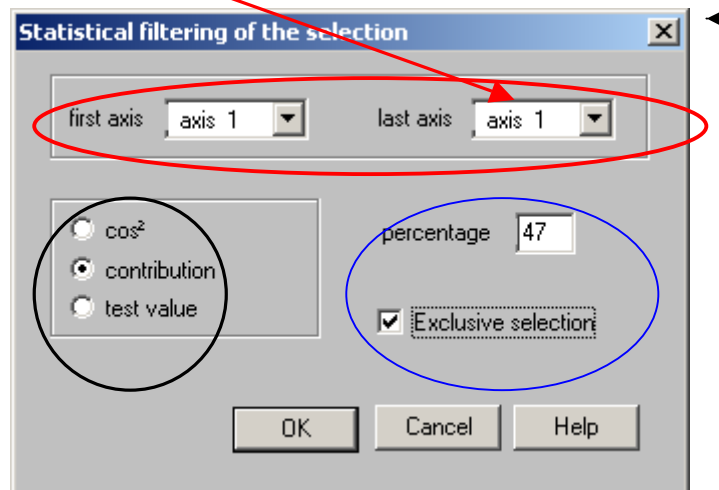



2. Select the active questions by marking active categorical variables.
3. If preferred, redraw the graph symmetrically to the horizontal axis, by using .
4. In order not to show more than 14 out of the 30 (46%) categories that contribute the most to axis 1:
 - a) Select all points (Selection/Of all points) (the selected points becomes purple)




- b) Then Selection/Statistical filtering of the selection

Choose axis 1 as the first and also as the last axis (put axis 1 also as the last axis).

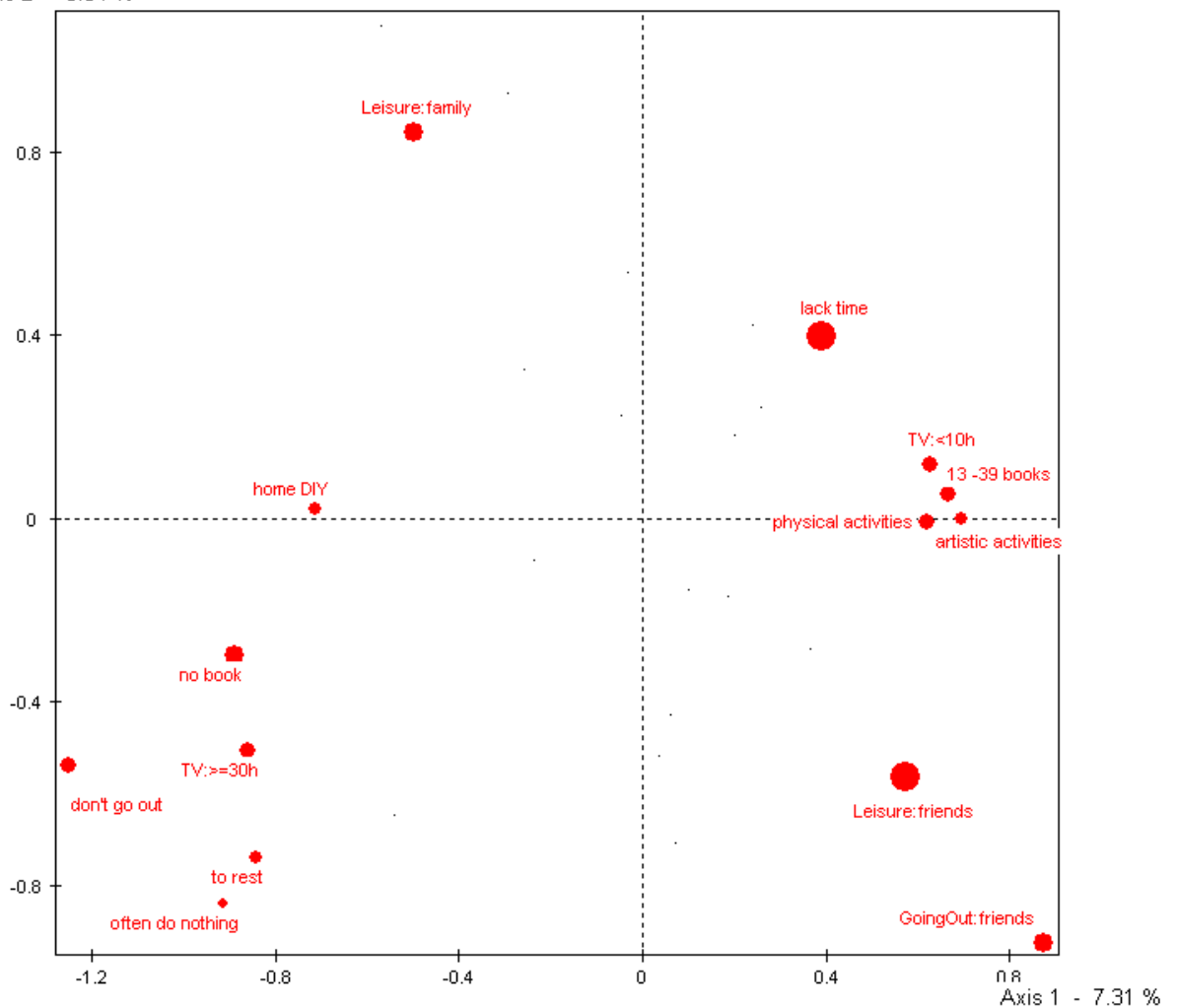


c) Show the labels by clicking on the button  ;

d) Unselect the points by using the icon  .

You then obtain a graph like this:

Axis 2 - 6.04 %



To interpret axis 2, perform the same steps as for axis 1: use contributions to axis 2 as the statistical criteria for selecting the modalities and drawing the graph. Do the same for axis 3.

3.6. Graph of the Cloud of Individuals

To obtain the cloud of individuals with point sizes proportional to superposition:

1. Parameters of proportionality: Drawing/Adjust the proportionality and choose Maximal size of the symbols in pixels (for example 8).
2. Select all the points (Selection/Of all points), and go to the menu Format/Colours, symbols,... and check the item Proportional size: Superposition.

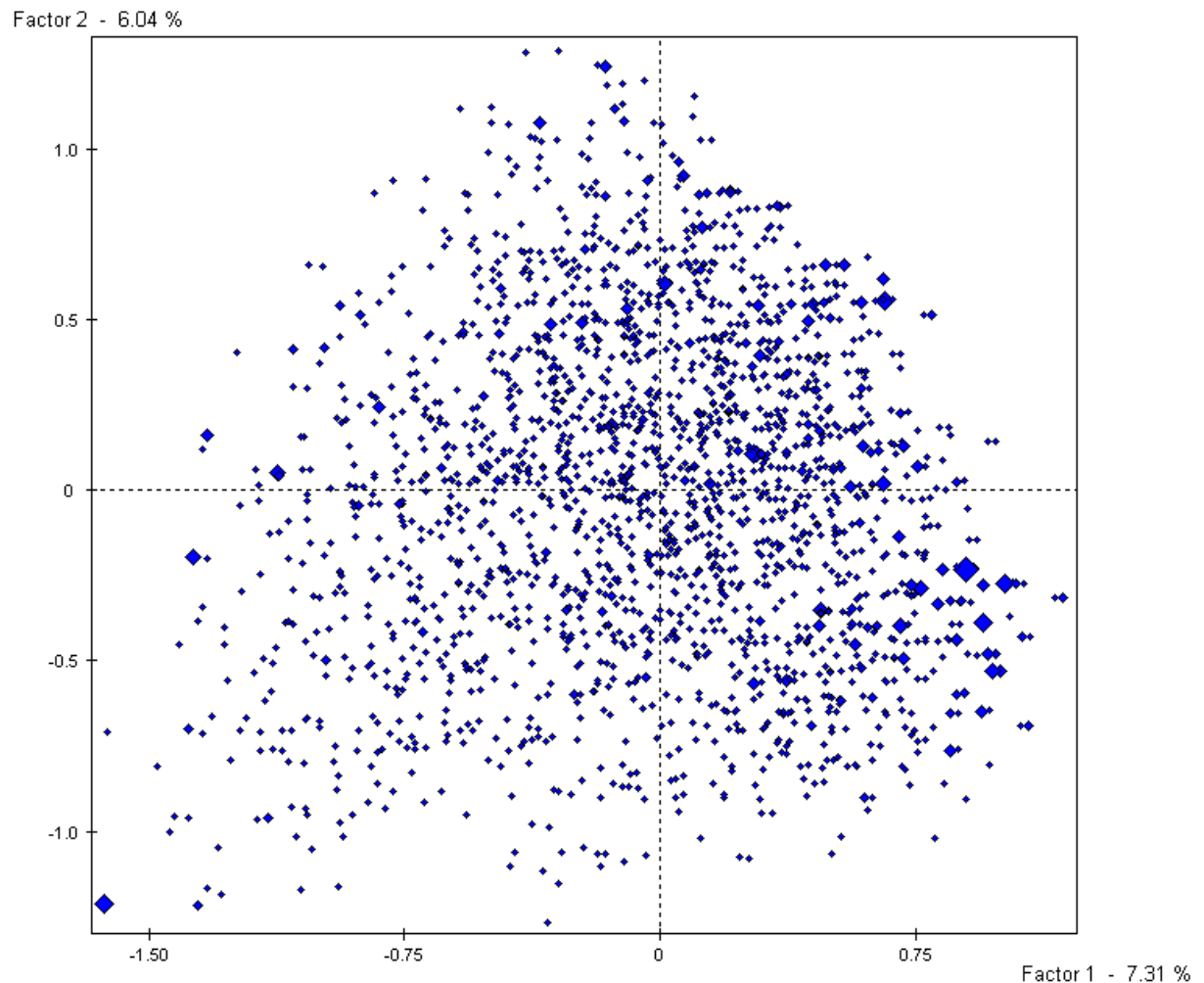
3. Make a Total unselection



4. If you wish to redraw the graph symmetrically to the horizontal axis, use

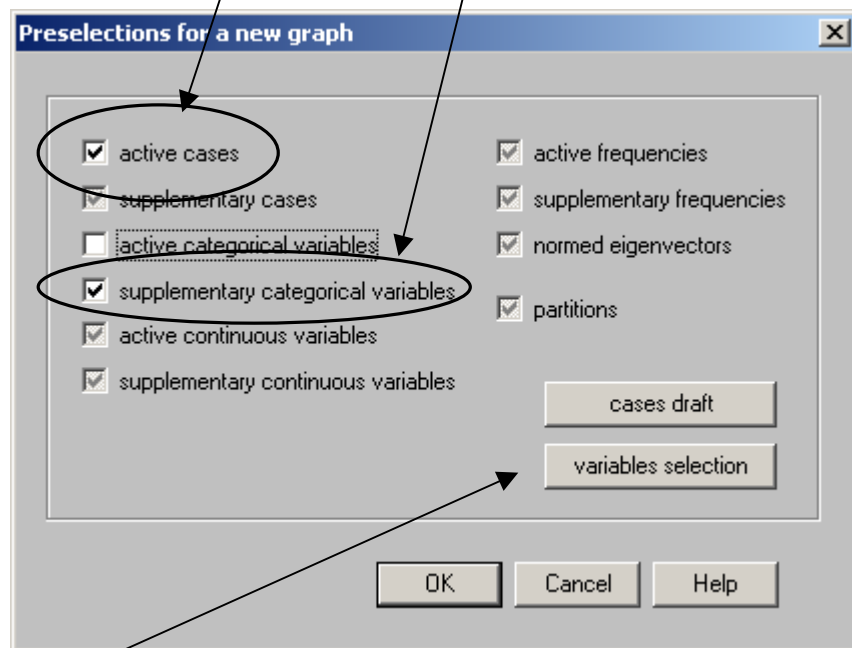


You then obtain, in the plane of axes 1-2, the following graph:




Let us now study the cloud of individuals structured by age.


Select Graph/new: check Active cases and Supplementary categorical variables



and select the variable Age which will function as structuring factor, by clicking on variables selection.

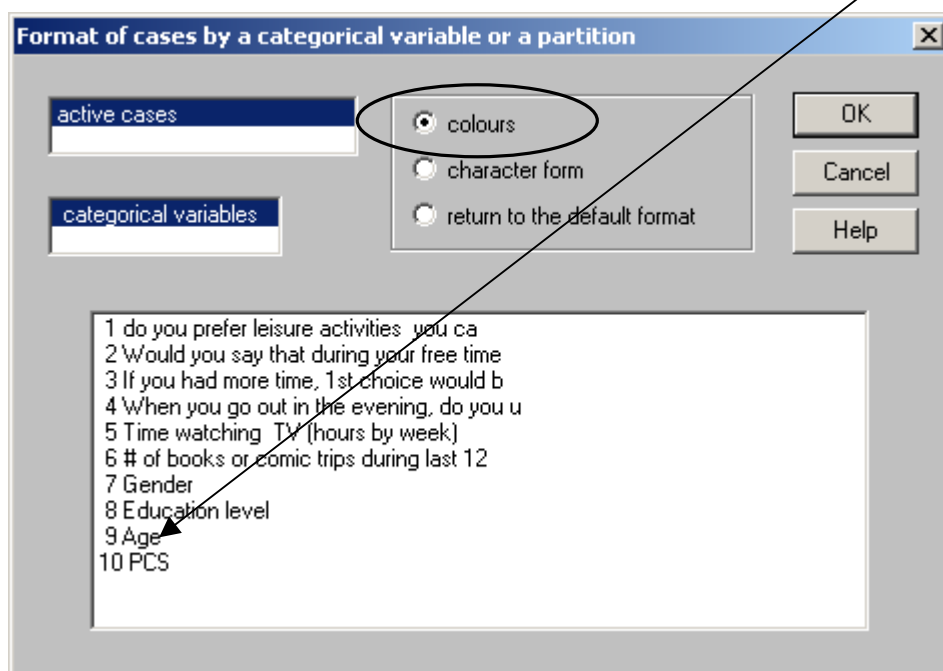
(If you wish to redraw the graph symmetrically to the horizontal axis, use , Parameters of proportionality: Drawing/Adjust the proportionality and choose Maximal size of the symbols in pixels (for example 6).

Choose Selection/Of Groups/Supplementary Categories and then Format/Colours, Symbols,...: Choose for example Red and empty squares.

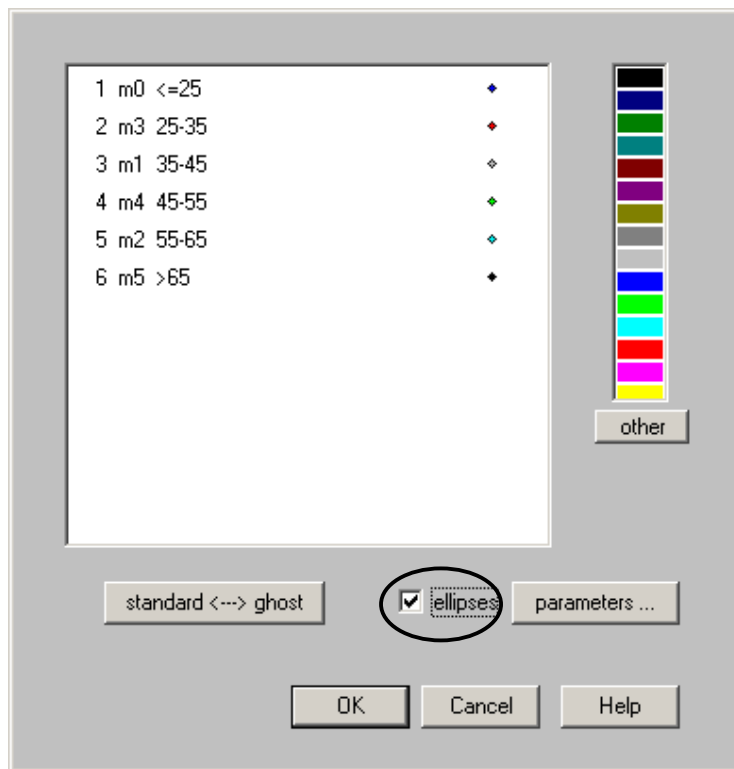
Then Total unselection 

To join the categories of age, click on , choose Age, and click OK.

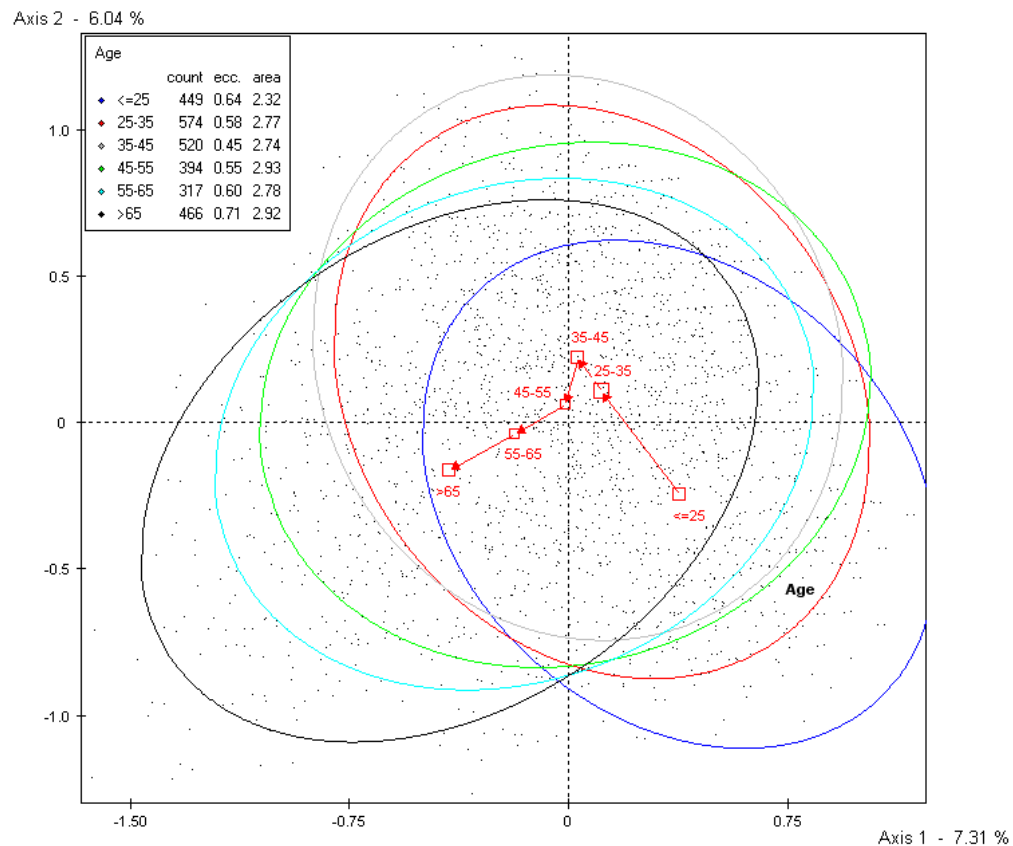
To trace the 6 ellipses: Format/Cases by a categorical variable or a partition and click on Age...



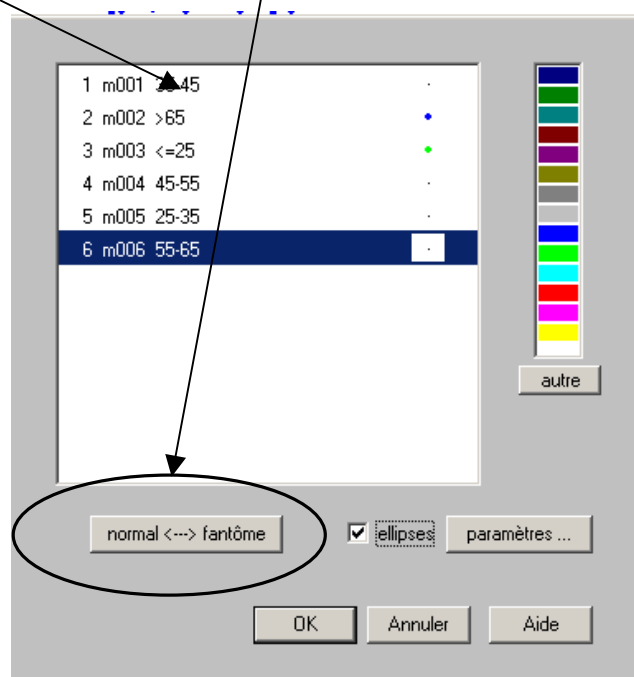
... and check ellipses in the following window:



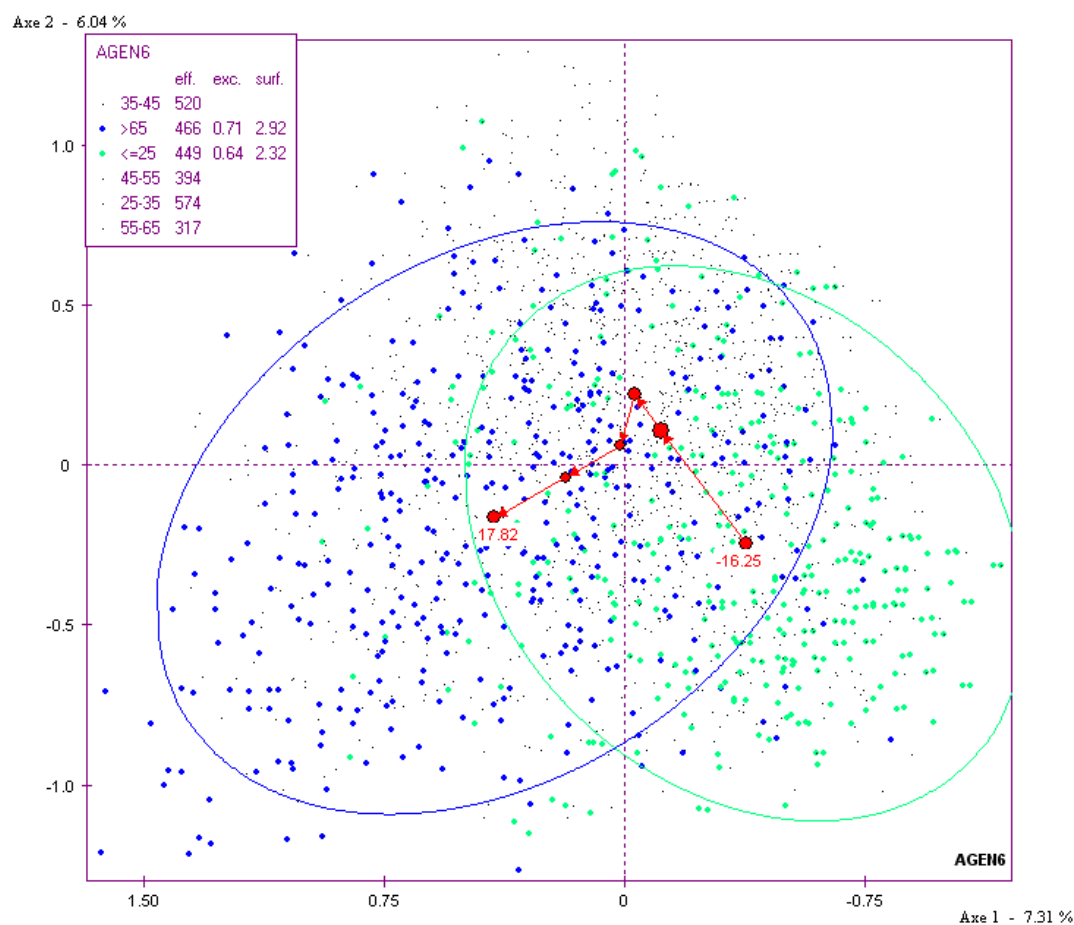
Then put all the points as “ghosts” and click on Total unselection , you get the following graph:



To draw only the ellipses for the young and the old, put the other categories as ghosts (Click on the category 35-45 and then on **normal <---> fantôme**, etc.



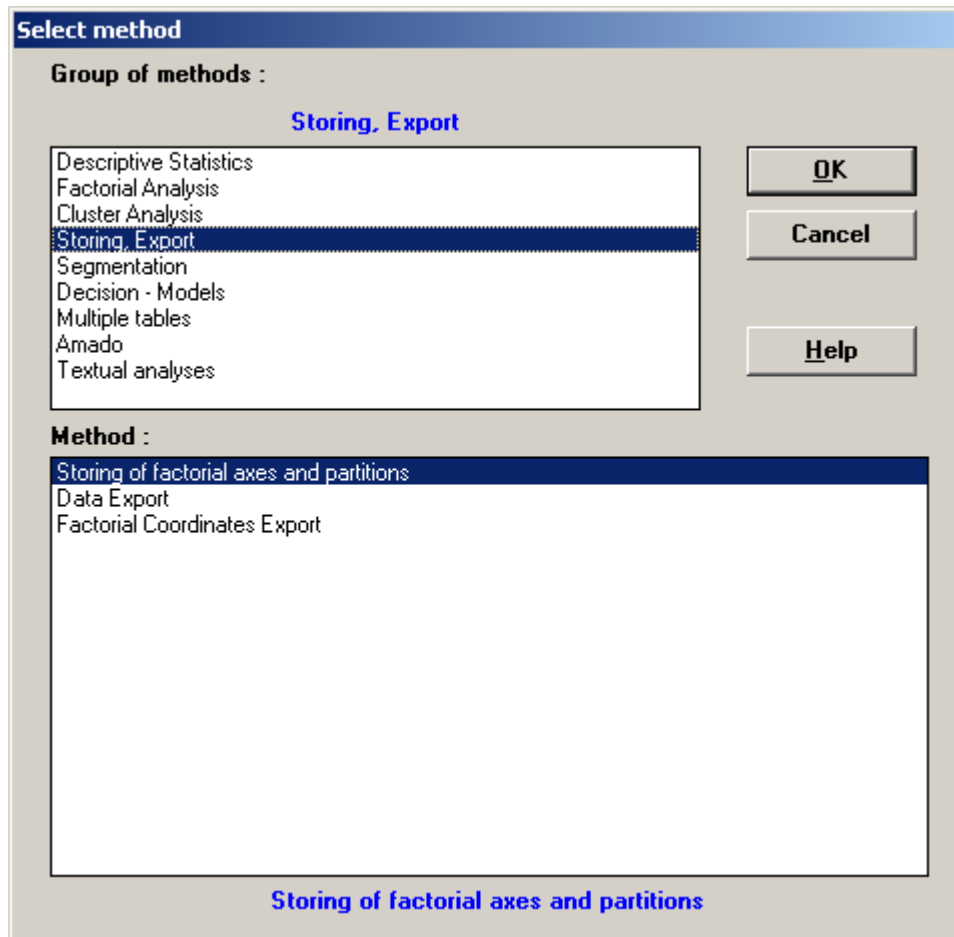
The result is the following graph:



With a click on the right button of the mouse you can modify “by hand” the ellipses, the modality mean points of the categories , or the labels in the graph.

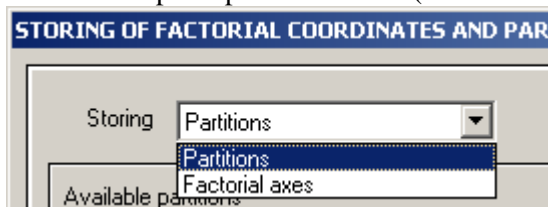
4. STORING PRINCIPAL COORDINATES AND PARTITIONS

To recover the principal axes [factorial axes] or the partitions in a SPAD Database, insert the method Storing factorial axes and partitions into the desired location in your chain, then parameterize it and finally execute it.

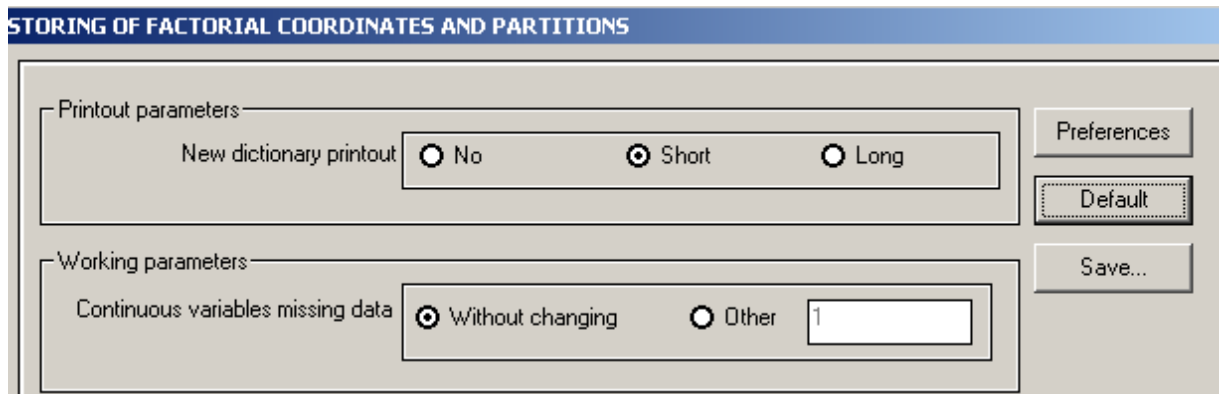


You have two tabs to choose from:

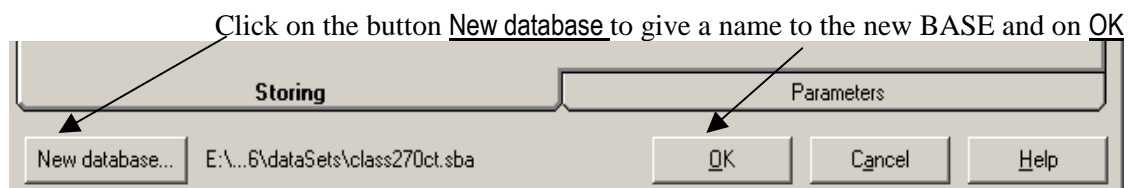
1. The principal coordinates (factorial coordinates) and the partitions to store.



2. The parameter settings for archiving.
- 3.



The storage parameters have default values.



Then run the method.

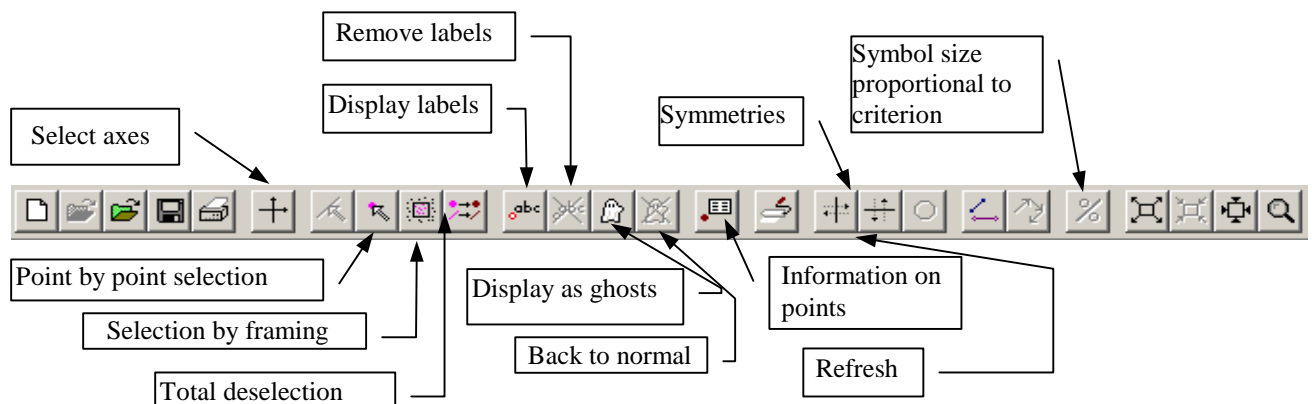
You obtain the following pictogram. In the text file, you can see the name of the variables in the new file and the name of this new file.



5. APPENDIX

5.1. Generalities on the graph editor

- *The toolbar of the graph editor*

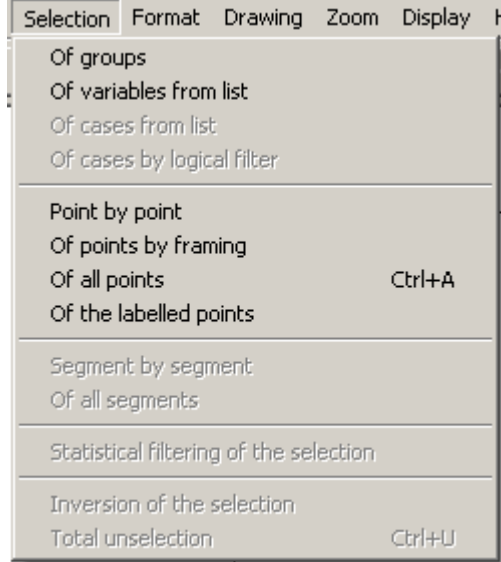

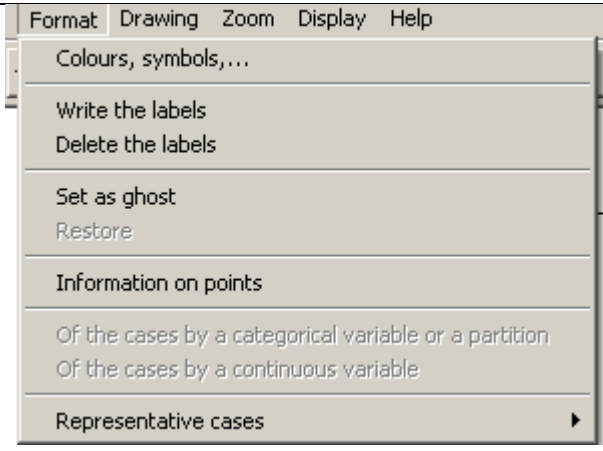


The initial pre-selection for a new graph is important, it is necessary to pre-select the variables and the individuals you think you will be interested in analyzing in the graph.


- *The fundamental rule for forming a graph*

Selection /Format (action) / Unselection

One starts with selecting a point or a group of points, then one formats them, and finally one makes a total unselection, and the chain of procedures can continue.

	<p>The “Selection” menu permits to effectuate a selection of points, either by groups of points, or point by point.</p> <p>The selection can be accomplished either by using the “Selection” menu or by the buttons on the toolbar.</p> 
<p>The “Format” menu (or the buttons on the toolbar) permits to format the selected points.</p>	

Because certain operations, for example the replacement of labels, are resource demanding, the graph can be imperfect with double labels or blank spots. It is thus advisable to Refresh the graph. Either

click on the icon  on the toolbar or use the menu: Drawing/Refresh.

5.2. Interface SPAD/SPSS using SPAD editor

This option allows you to import a file in SPSS format and transform it into a SPAD database, or conversely, to export a SPAD database towards a file in SPSS format.

Identifier of observations

In SPSS, there is no specific variable identifying the observations (cases) as such, only an internal variable named \$casenum.

In SPAD, there is a specific variable identifying the observations (cases). In order to allow SPAD to identify the cases of an SPSS database (*.sav), it is necessary to create the variable id_spadn, which is a chain of characters recognized by SPAD as the variable defining the cases.

Before importing an SPSS database, create the variable id_spadn with the help of the following SPSS syntax:

```
STRING id_spadn (A4).
COMPUTE id_spadn = STRING($casenum,F4) .
VARIABLE LABELS id_spadn 'Identifier SPAD' .
EXECUTE .
```

Management of variables types. In SPAD, there are two types of variables, NOMINALS (categorical variables) and CONTINUOUS (numerical variables).¹⁰ When editing an SPSS database in the data editor of SPAD, the program automatically determines the type of variable according to the following rules:

All numerical variables in SPSS with a range of values between 1 and 300 are automatically ascribed as "nominal variables".

All other numeric variables in SPSS are automatically typed as "continuous variables".

Warning: All SPSS variables with at least one "0" is automatically typed as "continuous variables".

Management of missing values. The missing values (by default or specified) in the SPSS database are in the SPAD data editor represented by an empty cell. The program uses respectively the value "0" for categorical variables and 999999 for numerical variables.

Management of labels and variable names. For the variables that are automatically typed as "nominal variables", the labels associated with the values (in the SPSS database) are copied into SPAD in the same order. If there are no labels for certain values between the minimum and the maximum value, the program automatically labels the value 'category n° x'. The labels are visible in the window values.

Warning: To avoid having a long list of "empty" labels of the type 'category n° x', make sure to code the initial data without gaps. Do not for instance code the variable sex as following, 1 'men', 2 'women' 99 'NR', but 1 'men', 2 'women' 3 'NR'. In SPSS it is possible to "pack" the values by using the automatic recode function.

In the Variable window, the short identifier of a variable is constituted by the first 4 characters of the name of the variable in the SPSS database. The variable label of SPSS is also imported, which makes it easy to identify the variables. Also the initial order of variables in the SPSS database is preserved.

Management of string variables. . However, the string variables in the SPSS database can't be imported directly into SPAD. It is thus necessary to first transform the string variables into numeric variables in SPSS and then to import them as nominal variables. This can be done by using the automatic recode function (menu Transformation) in SPSS. Use the following syntax to automatically recode, for example, the variable "S" to the new variable "SUJ":

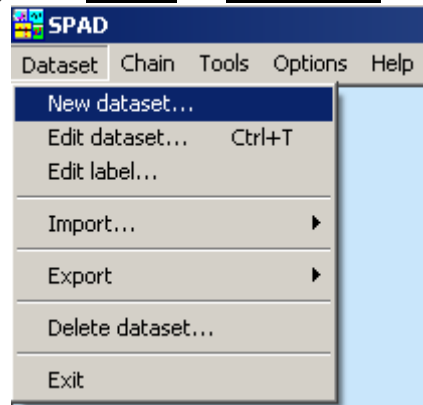
```
AUTORECODE  
  VARIABLES=S /INTO suj  
  /PRINT.
```

This function creates a numerical variable which starts at 1 and whose values are arranged in alphabetical order based on the original string variable.

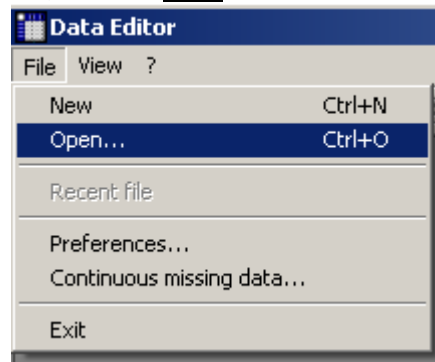
¹⁰ There is also a third type, TEXT (text or string variables), but it is not relevant in the context of importing SPSS databases, see below.

- **To Import SPSS databases: *.sav (SPSS) → *.sba (SPAD)**

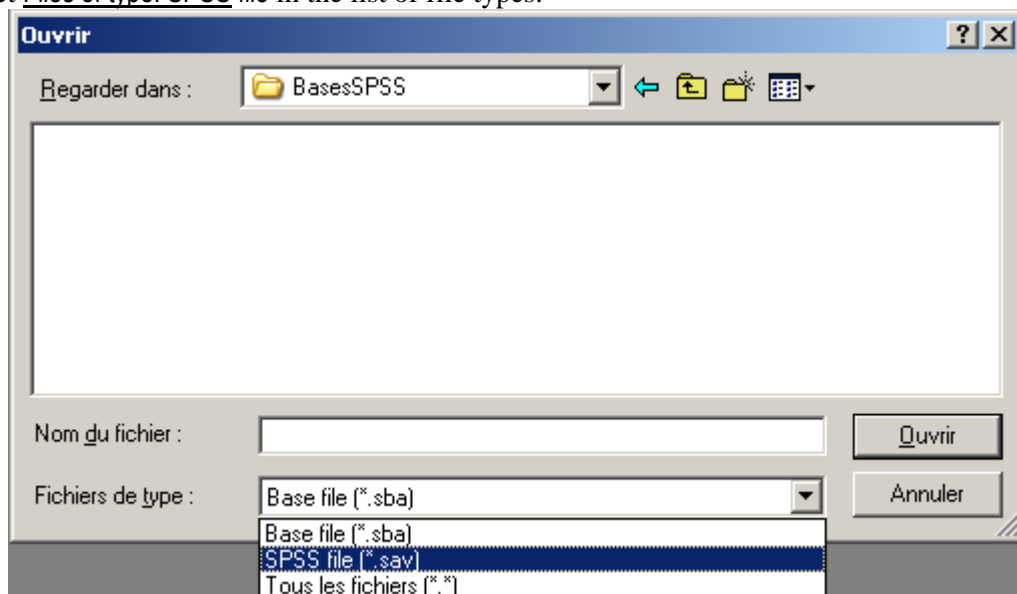
1. In the main window of SPAD, chose Dataset and New database to enter the SPAD database editor.



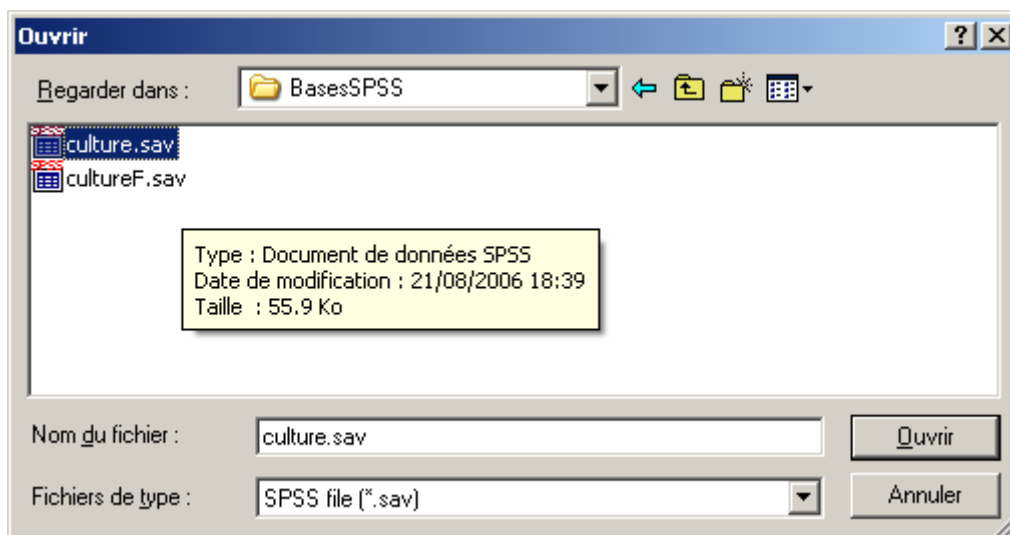
2. In the menu File in the data editor, click on Open



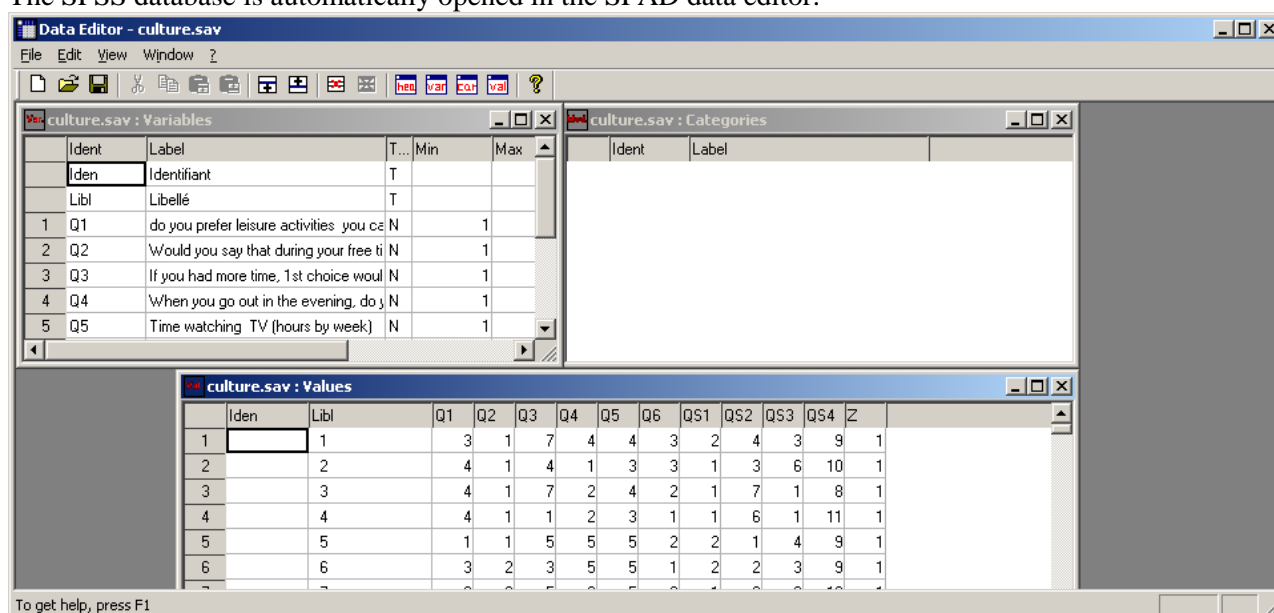
3. Select Files of type: SPSS file in the list of file types.



4. Then search for and select the SPSS database (*.sav) you want to import (here Culture.sav)

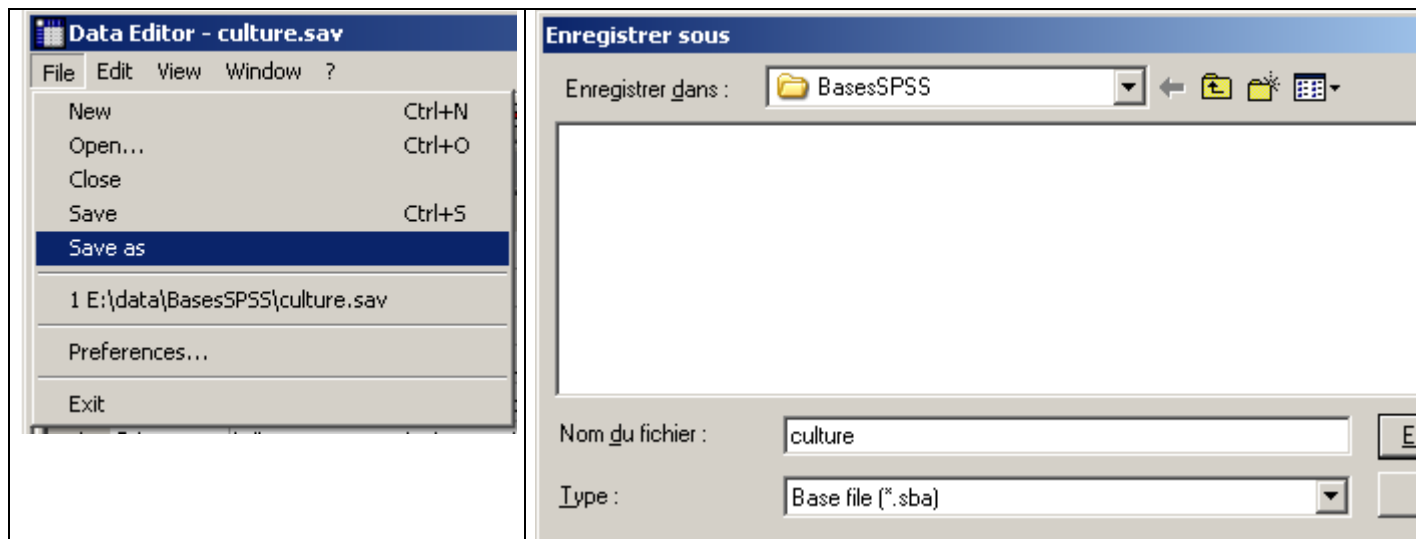


The SPSS database is automatically opened in the SPAD data editor.



To create an SPAD file, chose Save as and select the SPAD file type (.sba) in the list of file types. Name the database (here Culture).

Warning: Sometimes in the box for the name, the file extension *.sav appears. It is then necessary to erase this and change it to *.sba, otherwise the initial SPSS database will be overwritten with the SPAD file!



The file culture.sba which now is created is the database for SPAD.

Important remark: The database is not modifiable in SPAD. In case of problem with the import, make the corrections in SPSS and redo the import SAV → SBA.

- **To Export SBA databases: *.sba (SPAD) → *.sav (SPSS)**

To export a SPAD database to a file in the SPSS format, select the option **Edit Dataset** in the **Dataset** menu, then **File-Open**.

- ① Select the base to export and it will be opened in the Database editor.
- ② Select the option **Save** as in the **File** menu.
- ③ Select the SPSS file type (*.sav) and enter the name of the file to create (by selecting the extension .sav), then click on **Save**.

- **Rules for converting SPAD to SPSS**

SPSS identifies the variables by their name. The conversion of SPAD to SPSS follows the rules described below.

- **Categorical variables.**

The categorical variables are copied into SPAD with their labels and values identifier, with the value 0 for the missing data.

- **Numerical variables.**

The continuous variables are copied with their labels, and the value 999999 for the missing data.

- The variable names are the short identifiers. The labels (view variables) are copied to the 'variable tag' in SPSS.

- **Identification of cases.**

The content of the label column of cases is sent to SPSS in the form of a character string with the name id_spadn.

- **Duplicates of variable names.**

In the SPAD database editor, the short identifier is the string containing the first four characters of the label. In the case of these duplicates, the name of the variable in SPSS is created by attaching to the short identifier an index position of the variable in the SPAD file. Variable names must begin with a letter.